NJIT MARTIN TUCHMAN SCHOOL OF MANAGEMENT

MGMT 391-452 INTERNATIONAL BUSINESS

SEMESTER: SPRING 2025

INSTRUCTOR: Ron Greenberg EMAIL: <u>rsg7@njit.edu</u> PHONE: 917-751-5660 CLASS SCHEDULE: Asynchronous Online

Course Materials: Textbook: Global Business Today, 2024 Release, e-book, Evergreen edition, Charles W. L. Hill, plus content indicated in this syllabus and posted on the class Canvas site.

Contact Policy: I will make every effort to respond to your emails within 24 hours. If a student has questions and wishes to meet with me, please attend the <u>weekly office hours* via Zoom meeting</u>, which are posted on Canvas and open to all course <u>students</u>, on Wednesdays from 4:30 PM to 5:00 PM* or e-mail me for an appointment. The dates and times of my office hours are subject to change.

*From March 5 through April 9, I will be traveling in Asia. Given the time difference, office hours will be by appointment only during this time. I will do my best to accommodate all requests as promptly as possible.

Course Description

Welcome to International Business MGMT 391-452 for Spring 2025. This is an advanced-level undergraduate course designed primarily for juniors and seniors who have taken basic classes in economics and business.

This course integrates the international aspects of various business concepts, such as strategy, marketing, importing and exporting, the monetary system, and global supply chain management.

MTSM Course Catalog Description

MGMT 391. International Business. 3 credits, 3 contact hours (3;0;0).

Prerequisites: <u>FIN 315</u> and (<u>MGMT 190</u> or <u>MGMT 390</u> or <u>HRM 301</u>) and <u>ECON 266</u> or <u>ECON 201</u>. This course provides the framework for understanding international business and trade and focuses on the core concepts and techniques for entering the international marketplace. The course emphasizes the effect of social, cultural, economic, technological, political, and legal environments on foreign trade and managerial decision-making. A variety of topics will illustrate the impact of international business on our daily lives, such as the patterns of world trade, currency exchange, the international monetary system, international marketing, international management, and the operating procedures of multinational enterprises.

<u>Case studies are essential to this course. Your case study presentations must be well-researched and thoroughly written.</u> Case studies place students in the role of business or organizational leaders who are facing challenges in an international scope and thus must evaluate different approaches to address these challenges successfully. The cases are matched with weekly course concepts and the content provided in textbook chapters and assigned materials. Students will be organized into teams for the duration of the semester to work together to analyze issues, conduct research, synthesize all of this, and then create integrated presentations, which will be recorded and posted in the designated assignments. As in a real-world business environment, teams will be graded for the cohesiveness, logic, insights, additional research and support, persuasiveness, and clarity with which recommendations and actions are constructed.

Teamwork for case study presentations and thoughtful, original, and thorough contributions in assigned discussions are essential elements of this course. International business endeavors succeed or fail based on whether camaraderie, exchange

of ideas, and meaningful relationships are established and converted to productive business outcomes. Such is the case in this course. Each student is responsible for their individual contributions in discussions as well as for the performance of their team.

We will consider and read about many types of firms and organizations around the world, including large companies in the United States, Europe, China, Japan, and India. The inclusion of current disputes, controversies, and policies among these countries that affect global markets, trade, and investment will add to the significance of this approach. We will also consider the impact of COVID-19, recent political and trade climates, including supply chain challenges and other issues, as they affect international business management.

MGMT 391 International Business Learning Goals and Outcomes				
Learning Goal 1.0	Express Analytical and Problem-Solving Skills			
Learning Outcome 1.1	Demonstrate knowledge of course international business concepts: become able to apply these concepts to solve business problems in an international context.			
Learning Outcome 1.2	Use quantitative and qualitative research as tools to help understand and explain business problems in a constantly changing global environment.			
Learning Goal 2.0	Employ Information and Communication Skills			
Learning Outcome	Compose clear and concise case study presentations, summaries, implications, recommendations and support, comments in discussions, and answers to problems or questions posed by fellow students.			
Learning Goal 3.0	Develop Interpersonal Skills and Manage Discussion Dynamics			
Learning Outcome	Show the ability to manage and work in teams and as a case presenter. Analyze colleagues' points in discussion and present constructive and unique, illustrative opinions.			
Learning Goal 4.0	Recognize Ethical Reasoning			
Learning Outcome	Describe moral implications and ethical issues and be able to apply these to individual and organizational decisions and actions, globally.			
Learning Goal 5.0	Apply Technology Skills			
Learning Outcome	Apply technology skills and techniques for effective communication in concise, business style in both case study presentations and discussion comments.			
Learning Goal 6.0	Describe and Illustrate Globalization in Practice			
Learning Outcome	Discuss examples of the global context in which business is done, citing or referring to course content. Evaluate benefits and challenges of global business strategy or growth initiatives based on cases reviewed.			

Learning Goals and Outcomes

In addition to what is delineated within this syllabus, <u>I may add content periodically</u> from current events or what I deem to be important points of view and historical perspectives. This content is meant to enhance readings in the textbook and class discussions related to the case study presentations. Students are encouraged to add references from their own reading to these discussions and presentations. <u>The content I add is required material and will be, in all likelihood, included in quizzes and exams.</u>

Course Website

Please visit this course on Canvas. The Canvas site is where all course materials are posted. Make sure you have

an NJIT UCID and password so that you can access Canvas. I will use Canvas to post announcements and supplemental materials throughout the semester. Please be sure to check the site (canvas.njit.edu) frequently. Please contact the helpdesk (973-596-2900) for problems associated with Canvas.

Assignments

Case Studies

REQUIREMENTS:

- 1. <u>You must follow the mandatory format for all case study presentations or risk a significant reduction in your grade.</u>
- 2. <u>Conduct your own research using at least five original sources. You must cite the source on the page in which it is used and include your full list of sources at the end of the presentation.</u>
- 3. <u>To earn full points for the assignment, all teams must respond to students' comments and questions in the related discussion.</u>
- 4. In discussions, you can earn full points by providing a point of view, a new perspective, or research or by asking insightful questions about the topic. Points will be deducted if you simply playback information from the presentation or only comment on the format or style, not the subject matter or how this relates to the course material.

Case studies are an essential part of this course. They are used as a form of role-play, reflecting a business scenario in which student teams present recommendations and substantiation to a figurative senior-level executive, executive team, or board of directors. This format is designed to organize teams so that they collaborate creatively while illustrating their ability to apply course concepts and create convincing arguments backed by data, all in a concise form and within short timeframes.

Eight case studies will be divided into two rounds of four. Two teams will be assigned to prepare presentations for each case study. At times, the two teams will be asked to present opposing views. By the end of the semester, each team will have completed two case studies.

The class will be randomly and automatically divided (by Canvas) into eight teams. Members may not switch teams once assigned.

This format is designed to organize and assess students on their ability to work as part of a team, involve all other members, and collaborate to produce creative, accurate, factual, professional-looking, business-level, finished presentations.

To emphasize, Teams are required to illustrate in these presentations their ability to apply course concepts in their work. In addition, teams must create convincing arguments backed by research and data in a concise form within short timeframes.

You must also follow the mandatory format provided and reflect the requirements for each format section. These presentations must be fully integrated across each section and flow logically from beginning to end. Your grade for each case will reflect your achievement of the above criteria.

Each team member is accountable for format, quality, and adherence to requirements reflected in the final presentation.

Points will be deducted if it is evident that sections have been assembled by individual contributors without regard to how the finished presentation functions as a complete document.

Additionally, each team member is equally responsible for ensuring that the team follows the mandatory format and uses proper grammar, spelling, and source citations. Points will be deducted for spelling and grammar errors and improper citations.

Sources must be cited on each page in which they are used. In addition, include all your sources listed at the end of your presentation. You are expected to conduct your own research well beyond the case study information provided. Each team's presentation must contain <u>at least five new sources of information</u>, all of which must be cited.

<u>Each team is also expected to respond to students' questions</u> and participate in discussions. Please note that <u>team</u> <u>responses in discussions are required</u> – just as if you were asked a question in a live Q&A session after a presentation. Points will be deducted if you do not participate. See more on this in the discussion section below.

Research, images, charts, graphs, and other data used without citation will be considered a breach of academic integrity standards, as described <u>here</u>. This will be reflected in your grade, and other serious, subsequent administrative actions will be considered.

Your grade for each case study presentation will reflect your achievement of the above criteria.

The cases require students to examine diverse situations across various firms by industry, size, and geography, with various possible outcomes in terms of business success. Students will see that making business decisions in different cultural and national environments is challenging, and these decisions frequently have different effects depending on the political, economic, and competitive context.

The approach for analyzing and presenting case studies will follow a prescribed business presentation format, one that is typically used to present to senior-level executive teams. This format is mandatory. The detailed requirements and structure for each section are included at the end of this syllabus.

The added benefit of learning this approach is to prepare you for an actual, professional business environment.

Each Case Study Presentation team <u>must post a recording</u> of their case as an easily accessible presentation within Canvas, both in the Case Study Presentation assignment and in your team's Discussion section. Your presentation must contain <u>a</u> recorded voiceover, at minimum.

The Case Study Presentation assignment must be posted by Sunday at 11:59 PM, the day before the case becomes available for class discussion. It must also be posted in the assigned discussion section as early as reasonably possible and no later than 10:00 AM on the Monday morning that the discussion is opened (beginning on Monday at 12:00 AM).

You will be graded based on the mandatory format, the criteria listed above, the posting requirements, the relevance and specificity of your recommendations, the support you provide, and, most important, how effectively you integrate the course concepts into your presentation.

Class Discussion

Students are required to post their responses to each team's case presentations in the appropriate, assigned discussion forums in Canvas. <u>Discussion participation is mandatory</u>. Each student must comment on two case presentations, one by each team, for each Case Study presentation week.

Discussion for each week is worth 4 points: 2 points each for two team presentations. You will receive zero points if you do not post a comment; there is no opportunity for makeups. No comments are accepted past the due date.

You will be excused from posting discussion comments the week of your Case Study presentation (two weeks out of the eight weeks total). In other words, you are responsible for posting comments for six cases, two discussions per case.

As noted above, case study presentation teams must actively engage and respond to questions from fellow students when asked during the discussion. <u>Points may be deducted retroactively if the team does not engage in the discussion during the week of your case study presentation</u>.

In summary, each Class Discussion throughout the semester is worth 4 points each (2 points each for comments on the two team presentations) for six out of the eight cases. This is a grand total of 24 points, or 24% of your grade (4 points x 6 cases=24 points).

So, clearly, it is important that you participate and provide comments of high quality. If you miss the five-day period to post your comments, no makeups will be allowed, and your score will be recorded as zero, forfeiting 2 points or 2 percent of your grade for each time missed.

To earn these points, your comments should be unique; they should reflect your own and other's expressed thoughts and demonstrate your understanding of course concepts.

PLEASE NOTE THESE IMPORTANT POINTS! THESE AFFECT YOUR GRADES.

No points will be awarded for simply commenting on whether you liked the presentation or by providing your thoughts on the presentation graphics or layout alone without expressing your opinion on the subject matter and relating it to course concepts or current events. No points will be awarded if you repeat other students' already-expressed comments without adding your own unique perspective.

You will not receive points for discussions if you comment on the presentation style, graphics, audio recordings, or anything other than the subject matter and business issue itself.

You will NOT receive points if you simply play back what was stated in the presentation.

You MUST provide your own insights or research to add to the discussion. Grades are awarded based on your demonstration of your understanding of the topic and how it relates to our coursework.

Students are expected to <u>respectfully and</u> <u>constructively articulate</u> points of view, comments, or critiques that demonstrate their understanding of the cases presented and the key concepts covered in the course.

<u>Comments are due by the end of the week that each case is posted, i.e., on that Friday, by 11:59 PM.</u> You can comment for a period of five days. As mentioned above, <u>no comment will be counted if it is submitted after the deadline, with no</u> <u>exceptions.</u> For example, Case 1 will be available for discussion by Monday, February 3, at 10:00 AM. All comments for Case 1 must be submitted between Monday, February 3, and Friday, February 7, at 11:59 PM, or no points will be earned.

About the Materials, Cases, and Discussion Assignments

Since this course is asynchronous online, students are expected to keep pace with the reading, videos, and all assignments. Course participation in Discussions requires knowledge of the material and critical and creative thought in applying this knowledge to specific situations. Students are also expected to stay attuned to current events and introduce such relevant topics into discussions.

Please make certain to review the detailed descriptions of the content and format of the case study presentations provided at the end of this syllabus

<u>Quizzes</u>

There will be three quizzes:

- Quiz 1 (Week 4: Thurs., Feb. 13 Sun., Feb. 16): Covers Parts 1 & 2: Globalization; National Differences, plus other assigned materials.
- Quiz 2 (Week 7: Thurs., March 6 Sun., March 9): Covers Part 3: The Global Trade and Investment Environment, plus other assigned materials.
 Quiz 2 (Meak 12) Thurs. April 17. Sup. April 20):
- Quiz 3 (Week 12: Thurs., April 17 Sun., April 20): Covers Parts 4 & 5: The Strategy of International Business; The Global Monetary System, plus other assigned materials.

Part 6 will be covered in the Final Examination.

The quizzes will consist of 10 questions, worth 0.3 points each, for a total of 3.0 points per quiz. They will be posted on the Thursday indicated and available for four full days until the following Sunday at 11:59 PM. You will have 20 minutes to complete each quiz.

Midterm Examination

The Midterm Examination will be a multiple-choice test covering Parts 1, 2, and 3, as well as articles, other assigned materials, and cases, as posted in Canvas.

The Midterm Examination will be available during Week 8, from <u>Wednesday, March 12, at 12:00 AM to Saturday, March 15,</u> at 11:59 PM. (Spring Recess begins on Sunday, March 16.)

The Midterm Examination will consist of 34 questions, worth 0.5 points each, for a total of 17.0 points, or 17% of your final grade. You will have 70 minutes to complete the Midterm Exam. This is an open-book exam. You can use your notes and materials assigned during the course and posted on Canvas.

All NJIT examinations must be proctored. We will use Lockdown Browser, which you should prepare to use well in advance of the examination date.

Final Examination

The Final Examination will be a multiple-choice test covering content <u>after</u> the Midterm Examination: Parts 4, 5, and 6, plus articles, other readings, videos, and cases, as posted in Canvas.

The Final Examination will be available from Saturday, May 10, at 12:00 AM until Wednesday, May 14, at 11:59 PM.

The Final Examination will consist of 40 questions, worth 0.5 points each, for a total of 20 points, or 20% of your final grade. You will have 80 minutes to complete the Final Exam. Like the midterm exam, this will also be an open-book exam. You can use your notes and materials assigned during the course and posted on Canvas.

As with the Midterm Examination, LockDown Browser will be used as the proctoring system for the Final Exam. Please read about and prepare to use LockDown Browser at https://ist.njit.edu/respondus

<u>Netiquette</u>

Throughout this course, students are expected to be courteous with classmates; you are expected to be respectful, active participants. Students should respond to discussion forum assignments in a timely manner so classmates have adequate time to respond to that student's post. Respect others' opinions, even those that differ from your own, and avoid using profanity or offensive language.

Assigned Readings and Viewing

It is important that students remain up to date on readings and are prepared to weigh in during discussions.

I will periodically post a few additional articles, videos, reports, or studies relevant to that week's topic. These materials are mandatory; students are expected to read and watch them attentively as part of that week's assignment. They will also be included in quizzes and examinations.

Students are also strongly encouraged to keep current with news affecting their cases and weekly course subjects.

<u>Exams</u>

This is an asynchronous online course. All quizzes and exams will be taken online only.

Final Grades

Grades reflect the level of understanding of course content. Therefore, to achieve a grade of A or B in this class, expect to:

- Be prepared. This means actively participating in discussions, exercises, and activities to further understanding.
- Follow the mandatory case study presentation format.
- Conduct thorough research and cite your sources.
- Turn in all course deliverables in a timely and professional manner. If you do not prepare and participate adequately, expect a grade of C or lower.

Grading

Grades are composed of 2 team Case Study presentations (30%), Class Discussion and participation (24%), 3 quizzes (9%), a midterm examination (17%), and a final exam (20%).

Grading follows the NJIT undergraduate grading legend as available here: https://www5.njit.edu/registrar/policies/grading.php

Grades	Significance
A	Superior
B+	Excellent
В	Very Good
C+	Good
С	Acceptable
D	Minimum
F	Inadequate

A: 90.0 to 100%

B+: 85 - 89 B: 80 - 84 C+: 75 -79

C: 70 - 74

D: 60 - 69

F: Below 60%

Additional information about the Grading Policy can be found at this link: <u>https://www.njit.edu/registrar/policies/grading.php</u>

Grading Categories	Points	Total/ %
Case Study Presentations	15 points each x 2 per team	30 points/ 30%
Discussions	2 x 2 points = 4 points each	24 points/ 24%
	presentation week, x 6 cases	
Quizzes	3 points each x 3	9 points/ 9%
Midterm	17 points	17 points/ 17%
Final	20 points	20 points/ 20%
Total	100	100 points/ 100%

Late Assignment Policy

Late assignments will not be eligible or accepted for grading unless there is a severe illness or an emergency. In these cases, legitimate documentation of the emergency must be presented and approved by the Dean of Students' office before extensions are granted.

Quizzes

Quizzes are timed and <u>available only during the designated four-day period (Thursday at 12:00 AM through Sunday at 11:59 PM)</u>. Students are responsible for completing each quiz within that period. Once the period has closed, there will be no <u>opportunity to make up a quiz</u>.

Case Study Discussions

If no comment is submitted within the specified timeframe, 0 (zero) points will be awarded for each occurrence, up to and not exceeding 24 points or 24% of your total grade during the full course.

PLEASE NOTE THIS: these are important points available to you that, if forfeited, may significantly affect your final grade. At the end of every semester, there are students who regret missing these assignments.

Midterm and Final Examinations

As with quizzes, the Midterm and Final Examinations are timed tests <u>available for four full days only during the designated</u> <u>period</u>. Students are responsible for completing each examination within the designated period. Once an exam <u>has closed</u>, <u>students cannot take it at another time or earn other points</u>. Students cannot review Midterm Examination answers if they have not taken the exam during the available period.

Office Hours

If a student has questions and wishes to meet with me, please attend the weekly Zoom meeting, which is open to all course students, on Wednesdays from 4:30 to 5:00 PM, or e-mail me for an appointment.

I will make every effort to respond to your emails within 24 hours. If a student has questions and wishes to meet with me, please attend the weekly office hours* via Zoom meeting, which are posted on Canvas and open to all course students, on Wednesdays from 4:30 PM to 5:00 PM* or e-mail me for an appointment.

(*From March 5 through April 9, I will be traveling in Asia. During this time and given the time difference, office hours are by appointment only. Generally, the dates and times are subject to change when noted.)

<u>There is no teaching assistant for the course.</u> Case study team presenters should contact me if they have problems posting their PowerPoint presentations on Canvas as part of their Discussion assignment.

Course Policies

The student's responsible for reading and viewing all posted materials and reviewing the course Canvas site frequently to stay current with materials, quizzes, discussions, and examinations.

Email and Conversational Liability

Neither NJIT nor the instructor can be held responsible for the content of any personal messages sent from one student to another using the online email system. All students are expected to adhere to accepted codes of ethical, personal, and civil conduct when conversing online or using email. Failure to abide by NJIT's Code of Conduct may result in expulsion from the course with a failing grade. Consult the official university code of student conduct for further information.

Students are expected to comply with the University Honor Code

Academic Integrity

Learning is both an individual and a cooperative experience. Asking for and giving help freely in appropriate settings helps you learn. However, you should present only YOUR work as your own. University rules and standards define and prohibit "academic misconduct" by all academic community members, including students. You are asked and expected to be familiar with and abide by these standards.

Academic Integrity is the cornerstone of higher education and is central to the ideals of this course and the university. Cheating is strictly prohibited and devalues the degree to which you are working. As a member of the NJIT community, it is your responsibility to protect your educational investment by knowing and following the academic code of integrity policy that is found at http://www5.njit.edu/policies/sites/policies/files/academic-integrity-code.pdf.

Please note that my professional obligation and responsibility is to report any academic misconduct to the Dean of Students Office. Any student found in violation of the code by cheating, plagiarizing, or using any online software inappropriately will result in disciplinary action. This may include a failing grade of F and/or suspension or dismissal from the university. If you have any questions about the Code of Academic Integrity, please contact the Dean of Students Office at <u>dos@njit.edu</u>

Student with Disabilities Codes

NJIT adheres to section 504 of the Rehabilitation Act (ADA) of 1990. Appropriate accommodations are provided at no cost to the student. If you have any questions or would like additional information, please contact Dr. Phyllis Bolling, Center for Counseling and Psychological Services (C-CAPS), Campbell Hall, (entry-level), room 205, (973) 596-3420. For more information, visit the Disability Support Services website. (http://www.njit.edu/studentsuccess/disability-support-services-0/)

Classroom Policies

Your case study presentation assignments will be automatically scanned by Turnitin to check for plagiarism.

Final Comments

I reserve the right to change any aspect of this syllabus or the course schedule at any time as the need arises. Students registered for this course assume full responsibility for reading and understanding the course policies as stated above.

Please check the course Canvas site each week for reading and other required materials that may be added.

	MGMT 391 International Business Spring 2025 Textbook: Global Business Today 2024 Release, E-book, Evergreen Edition, Charles W. L. Hill					
Class Week #	Date	Topic/Review	Quiz/Exam	Case		
Part 1:	Globaliza	ation				
1	Jan. 21 Tues.	Reading: <u>Chapter 1: Globalization</u> Huiyao, W., "Globalization Isn't Dead, It's Just Not American Anymore." The Washington Post, Bloomberg, May 7, 2022. Altman, S., and Bastian, C., "The State of Globalization 2022." Harvard Business Review, April 12, 2022. "How and Where iPhone is Made: A Surprising Report on How Much of Apple's Top Product is US- manufactured." Financesonline.com, January 2021 How and Where iPhone Is Made: A Surprising <u>Report on</u> How Much of Apple's Top Product is US- manufactured - <u>Financesonline.com.pdf</u>		Each Case Study Team must post a recording of their case as a PowerPoint presentation, with recorded voice over, <u>by 11:59</u> <u>PM of the day before the case is</u> <u>due.</u>		

Note: Case Study Presentation Guidelines

Each Case Study Presentation Team must post a recording of their case as a PowerPoint presentation, with recorded voice over or embedded presenter window, by 11:59 PM Sunday, the evening before the case available to the class for discussion.

Case Study Presentation Teams must use the mandatory business format for their presentations. (**This format is detailed on page 24 following the case assignments section.)

Students are expected to engage each other constructively in discussion and exchange of ideas; this is important.

Part 2	2: Nationa	Differences			
2	Jan. 27 Mon.	Reading: <u>Chapter 2: National Differences in Political,</u> <u>Economic, and Legal Systems</u> <u>Chapter 3: National Differences in Economic</u> <u>Development</u> Dou, E. <u>"Sanctions on China's top cotton supplier</u> <u>weave a tangled web for fashion brands."</u> <u>Washington Post, August 22, 2020</u> White, O., Buehler, K., et al., "War in Ukraine: Twelve disruptions changing the world." McKinsey & Company, May 2022.			
3	Feb. 3 Mon.	Reading: Chapter 4: Differences in Culture Meyer, E. "When Culture Doesn't Translate", HBR, October 2015 (see PDF) Cheng, J., and Groysberg, B. "How Corporate Cultures Differ Around the World" HBR, <u>https://hbr.org/2020/01/how-corporate-cultures- differ-around-the-world</u> , January 8, 2020. (Link or PDF)		[PRESENTATIONS: ROUND 1] Presentation Due Case 1: Apple's iPhone Global Production System Teams 1,2 (Presentation due Sunday, Feb. 2 at 11:59 PM) See Case Study Background in Canvas; also: https://financesonline.com/how -iphone-is-made/	
4	Feb. 10 Mon.	Reading: <u>Chapter 5: Ethics, Corporate Social Responsibility,</u> <u>and Sustainability</u> Sonnenfeld, J., et al. "Business Retreats and Sanctions Are Crippling the Russian Economy." Yale Chief Executive Leadership Institute, August 2022 Woetzel, J, et al. "Climate Risk and Response in Asia." McKinsey Global Institute, August 2020	Quiz 1 (Week 4, Available: Thurs., Feb 13 - Sun., Feb 16): Covers Parts 1 & 2: Globalization; National Differences	Presentation Due Case 2: To Stay, Retreat, or Sanction Russia? Teams 3,4 (Presentation due Sunday, Feb. 9 at 11:59 PM) From this article:	

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		Naess, Hans Erik. (April 2020) "Corporate greenfluencing: a case study of sponsorship activation in Formula E motorsports". International Journal of Sports Marketing and Sponsorship (See PDF)		"Business Retreats and Sanctions Are Crippling the Russian Economy."
Part 3:	The Glob	oal Trade and Investment Environment		
5	Feb. 17 Mon.	Reading: <u>Chapter 6: International Trade Theory</u> Lynch, David J. "Falling global food and fuel costs offer poor countries little relief." The Washington Post, August 13, 2022 Hancock, T., et al. (2021, January 12) "How Trump Lost His Trade War with China". Bloomberg Businessweek (see PDFs)		
6	Feb. 24 Mon.	Reading: <u>Chapter 7: Government Policy and International</u> <u>Trade</u> "The great decoupling. The Trump administration wants a US-China commercial split. Wrenching Chinese and American corporate worlds apart would hurt everyone." The Economist, August 15, 2020 (See PDF) Dou, E. <u>"Sanctions on China's top cotton supplier</u> weave a tangled web for fashion brands." <u>Washington Post, August 22, 2020</u> (also posted in Week 2)		Presentation Due Case 3: Sanctions on China's top cotton supplier From this article: Dou, E. <u>"Sanctions on China's</u> top cotton supplier weave a tangled web for fashion brands." Washington Post, August 22, 2020 Teams 5,6 (Presentation due Sunday, Feb. 23 at 11:59 PM)
7	Mar. 3	Reading: <u>Chapter 8: Foreign Direct Investment</u>	Quiz 2	Presentation Due

Mon.	Chapter 9: Regional Economic Integration Lubeniqi, C. (JanApr.2020) "Advantages, Disadvantages and the Performance of Foreign Direct Investment in the Republic of Kosovo 2008- 2019". Prizren Social Science Journal, 4(1), 14-19. See PDF Thornhill, J. "Tesla cannot unsync from the politics of US-China relations." Opinion, The Financial Times, July 7, 2022 Higgins, A and Novak, B. "Hungary's Orban, a Scourge of Liberals, Faces a New Foe: Economics." The New York Times, August 20, 2022. https://www.nytimes.com/2022/08/20/world/eu rope/viktor-orban-hungary- economy.html?unlocked_article_code=1.Fk4.rDql .tUEd9SZtRtSo∣=url-share	(Week 7, Available: Thurs., Mar. 6 - Sun., Mar. 9) covers Part 3: The Global Trade and Investment Environment	Case 4: The Case for or Against Foreign Direct Investment in Hungary Page 27 in text e-book, or Part 2, page 41 Teams 7,8 (Presentation due Sunday, Mar. 2 at 11:59 PM)
Part 4: The Stra	tegy of International Business		

8	Mar.	Reading:	MIDTERM EXAMINATION
	10	Chapter 12: The Strategy of International Business	
	Mon.		The MGMT 391 Midterm Examination will be
		"International Business Strategy." Business-to-	available from Wed. Mar. 12 at 12:00 AM, until
		you.com, January 27, 2017,	Saturday, Mar. 15 at 11:59 PM.
		https://www.business-to-you.com/international-	
		business-strategy/	The Midterm Examination will be a multiple-
		(Or see PDF)	choice test covering Parts 1, 2, and 3, plus articles,
			other assigned materials and cases, as posted in
		Ghemawat, P. and Altman, S. <u>"The State of</u>	Canvas.
		Globalization in 2019, and What It Means for	
		Strategists." HBR, February 6, 2019 (See PDF)	The Midterm Examination will consist of 34
			questions, worth 0.5 points each, for a total of
		Altman, S., and Bastian, C., "The State of	17.0 points, or 17% of your final grade. You will
		Globalization 2022." Harvard Business Review,	have 70 minutes to complete the Midterm Exam.
		April 12, 2022.	
			All NJIT examinations must be proctored, so we
		Anthony, S.D., et al. "The Top 20 Business	will use LockDown Browser which you should
		Transformations of the Last Decade" HBR Sept 24,	prepare to use, well in advance of the
		2019	examination date.
		(See PDF)	
			See this syllabus for further exam details, and
		Watch video:	check Canvas and provided links for information
		"FutureBrand lists companies that are branding	on using the required proctoring system.
		themselves right" CNBC August 4, 2020,	
		https://www.cnbc.com/video/2020/08/04/some-	

		<u>companies-are-brandi</u> <u>coronavirus-futurebra</u>	ng-themselves-right-amid- nd.html	
	Begins	Sun., Mar 16	Spring Recess	Ends Sat., Mar. 22
9	Mar. 24 Mon.	<u>Markets</u> Schlesinger, J.M. <u>"How</u> <u>Reshape World Trade"</u> June 19, 2020, 2:56 PM <u>https://www.wsj.com,</u> <u>coronavirus-will-resha</u> <u>11592592995</u> (See PDF)	<u>'.</u> The Wall Street Journal, A ET <u>/articles/how-the-</u> pe-world-trade- (January 30, 2021) "Netflix IIT Management Sloan	[PRESENTATIONS ROUND 2] Presentation Due Case 5: "Netflix Goes to Bollywood": The Case for Netflix Success in India Teams 1,3 (Presentation due Sunday, Mar. 23 at 11:59 PM) Sull, D. and Turconi, S. (January 30, 2021) "Netflix Goes to Bollywood" MIT Management Sloan School, (21-201). See PDF: "Netflix Goes to Bollywood"

10	Mar. 31 Mon.	Reading: <u>Chapter 14: Exporting, Importing, and</u> <u>Countertrade</u> " <u>COVID-19 and international trade: Issues and</u> <u>actions</u> ". OECD.org, Updated 12 June 2020, <u>http://www.oecd.org/coronavirus/policy-</u> <u>responses/covid-19-and-international-trade-</u> <u>issues-and-actions-494da2fa/</u> (See PDF) Hill, Charles W.L., "Higher Education Exporting and International Competitiveness". International Business: Competing in the Global Marketplace, 13e. McGraw Hill, 2021. (p. 471) See PDF: <u>Higher Education Exporting.pdf</u>		Presentation Due Case 6: "Higher Education Exporting and International Competitiveness" Teams 4,5 (Presentation due Sunday, Mar. 30 at 11:59 PM) Hill, Charles W.L., "Higher Education Exporting and International Competitiveness". International Business: Competing in the Global Marketplace, 13e. McGraw Hill, 2021. (p. 471) See PDF: <u>Higher Education</u> Exporting.pdf
Part 5:	The Glob	al Monetary System		
11	Apr. 7 Mon.	Reading: <u>Chapter 10: The Foreign Exchange Market</u> <u>Chapter 11: The International Monetary System</u>		
Part 6:	Internati	onal Business Functions		
12	Apr. 14 Mon.	Reading and Video (Required) Reading: <u>Chapter 15: Global Production and Supply Chain</u> <u>Management</u> Goodman, Peter S. "How the Supply Chain Broke, and Why It Won't Be Fixed Anytime Soon", The New York Times, October 22, 2021	Quiz 3 (Week 12, Available: Thurs. Nov. 21 - Sun., Nov. 24): Covers Parts 4 & 5: The Strategy of International Business; The Global	Presentation Due Case 7: "Blockchain Technology and Global Supply Chains" Teams 2,7 (Presentation due Sunday, Apr. 13 at 11:59 PM) Hill, Charles W.L., "Blockchain Technology and Global Supply Chains". International Business: Competing in the Global

		Beattie, A. "Will coronavirus pandemic finally kill off global supply chains?" The Financial Times, May 28, 2020 https://www.ft.com/content/4ee0817a-809f- <u>11ea-b0fb-13524ae1056b</u> (See PDF) Yap, Chuin-Wei, Boston, William, and MacDonald, Alistair, "Global Supply-Chain Problems Escalate, Threatening Global Recovery", The Wall Street Journal, October 8, 2021, at 1:42 PM. PDF: <u>Global Supply-Chain Problems Escalate,</u> <u>Threatening Economic Recovery - WSJ.pdf</u> Link: <u>https://www.wsj.com/articles/supply-chain- issues-car-chip-shortage-covid-manufacturing- global-economy- 11633713877?st=1t4iho65gmjwgcp&reflink=desk topwebshare_permalink Hill, Charles W.L., "Blockchain Technology and Global Supply Chains". International Business: Competing in the Global Marketplace, 13e. McGraw Hill, 2021. (p. 499) See PDF: <u>Case 7 Blockchain and Global Supply</u> <u>Chains.pdf</u></u>	Monetary System	Marketplace, 13e. McGraw Hill, 2021. (p. 499) See PDF: <u>Case 7 Blockchain and</u> <u>Global Supply Chains.pdf</u>
13	Apr. 21 Mon.	Reading: <u>Chapter 16: Global Marketing and Business</u> <u>Analytics</u> Knowles, J., et al. "Growth Opportunities for Brands During the COVID-19 Crisis." MIT Sloan Management Review, May 5, 2020. <u>https://sloanreview.mit.edu/article/growth- opportunities-for-brands-during-the-covid-19- crisis/</u> (See PDF) Singhi, A., et al. "Reimagining Go-to- Market Strategies After the Pandemic". Boston Consulting Group, May 28, 2020. (see PDF) Hill, Charles W.L., "Red Bull". International Business: Competing in the Global Marketplace, 14e. McGraw Hill, 2023. (p. 656). See PDF <u>Red Bull Reading for Case Study Presentation.pdf</u>		Presentation Due Case 8: Red Bull Teams 6,8 (Presentation due Sunday, Apr. 20 at 11:59 PM) Hill, Charles W.L., "Red Bull". International Business: Competing in the Global Marketplace, 14e. McGraw Hill, 2023. (p. 656). See PDF

14	Apr. 28 Mon.	Reading: Global Marketing (articles) Chapter 17: Global Human Resource Management <u>Report: "Reimagining Marketing."</u> McKinsey & Company, July 2020 Two articles from this report: Boudet, J., et al. "How marketing leaders can both manage the coronavirus crisis and plan for the future." Pages 5-11 Gregg, B., et al. "Rapid Revenue Recovery: A road map for post-COVID-19 growth." Pages 43-49 (See PDF)	
15	May 5 Mon.	Last Day of Class Wednesday, May 7 Reading Day 1: Thursday, May 8 Reading Day 2: Friday, May 9	FINAL EXAMINATION (Saturday, May 10 – Wednesday, May 14) The Final Examination is a multiple-choice test
16	May 10 Sund ay	MGMT 391 Final Examination is available starting on Saturday, May 10, at 12:00 AM. MGMT 391 Final Examination closes on Wednesday, May 14, at 11:59 PM. Final Grades Due: Monday, May 18	covering Parts 4, 5, and 6, plus articles, other readings, videos, and cases, as posted in Canvas. The Final Examination consists of 40 questions, worth 0.5 points each, for a total of 20 points, or 20% of your final grade. You will have 80 minutes to complete the Final Exam. As with the Midterm Examination, LockDown Browser will be used as the proctoring system for the Final Exam. Please prepare to use LockDown Browser here: https://ist.njit.edu/respondus

Case Study Presentations: Presentation Schedule and Team Assignments

There are eight Case Study Presentation teams. Team members have been assigned randomly to each team. Due dates and times are indicated below for each case. Once teams are assigned, no changes are available. (Note: due dates are subject to change, so please check the syllabus often)

Each Case Team must post a video of their case as a slide presentation with a recorded voice-over by 11:59 PM the day before the case is due.

Week # Case # Dates	Teams	Case Study Description		
	Round 1			
Week 3 Case 1 Due Feb. 2	Team 1 Team 2	Class focus: (Chapter 1: Globalization; Chapter 2: National Differences in Political, Economic, and Legal Systems; Chapter 3: National Differences in Economic Development) Case 1: Apple's iPhone Global Production System DUE: Sunday, Feb. 2 at 11:59 PM Assignment: You are the global team that heads up iPhone product management at Apple. The Board of Directors at Apple has expressed apprehension about continuing to build iPhones in China, given the current political and trade climate between China and the US, and supply chain disruptions that occurred during the COVID pandemic. Create a presentation to the Board of Directors that recommends keeping some assembly of the iPhone in China and why this makes sense for the business, despite their concerns. Use the data and links to resources below, <u>and at least five other sources you must find</u> to support your specific recommendations to the board. What do you recommend as an alternative to manufacturing in China? Be specific about the reasons why and the impact on Apple's business, financially, politically, and to their reputation. Be sure to explain your reasoning regarding production capabilities in China and other countries, the available talent pool, the impact on the Apple brand, and financial considerations. Use at least five of your own sources. See page 13 in our text e-book, or Part 1, page 1: "Apple Moves Production Out of China."		
		https://financesonline.com/how-iphone-is-made/ DUE: Sunday, Feb. 2 at 11:59 PM		

		(Differences in Culture; Ethics, Corporate Social Responsibility, Sustainability)
		Case 2: To Stay, Retreat, or Sanction Russia? DUE: Sunday, Feb. 9 at 11:59 PM
		Sonnenfeld, J., et al. "Business Retreats and Sanctions Are Crippling the Russian Economy." Yale Chief Executive Leadership Institute, August 2022
Week 4 Case 2 Due Sun Feb. 9	Team 3 Team 4	 Assignment: You are a group of senior-level executives at a global company. You have been recruited to join a task force to assess what to do about your current business dealings in Russia. You are to present your findings and recommendations to the CEO and the board of directors. (You must choose a company/brand, real or imagined, and create this presentation as if you are senior executives on that brand's senior executive task force.) Your team must develop a presentation that summarizes your findings, business impact, and recommends actions to the company's CEO, their executive team, and the board of directors, regarding the ethical and financial impact – as well as the effect on your brand's reputation and customer sentimentthat comes with doing business in Russia. Make sure to thoroughly read the article above. Use at least five of your own sources. Address the business and ethical issues in each position: Team 3: (End Operations) Make the case to <u>end all operations</u> in Russia. Describe the impact as outlined above, why ceasing is necessary, and how this will occur, including timing and financial repercussions for the company. Team 4: (Continue Operations) Make the case to <u>continue doing business with Russia</u>, and why you are taking this position for the sake of the business and brand, despite so many companies choosing to end their operations there. DUE: Sunday, Feb. 9 at 11:59 PM
Week 6 Case 3 Due Feb. 23		(Chapter 6: International Trade Theory; Chapter 7: Government Policy and International Trade) Case 3: Sanctions on China's Top Cotton Supplier
	Team 5 Team 6	DUE: Sunday, Feb. 23 at 11:59 PM
		Dou, E. <u>"Sanctions on China's top cotton supplier weave a tangled web for fashion</u> <u>brands."</u> <u>Washington Post, August 22, 2020</u>
		Assignment: You work for a global fashion brand. Your board of directors is concerned about human rights issues associated with the region where a significant portion of your cotton is sourced. Your team must develop a presentation that recommends actions to the company's board and executive team regarding the supply of cotton that you currently source from China's Xinjiang region. Describe the potential impact on your business

		results, and on brand reputation. Address the ethical issues in each position, whether you	
		decide to keep supplies as is, or change them. Use at least five of your own sources.	
		<u>Team 5:</u> Make the case <u>for an immediate change</u> to alternate sources of cotton, and why this is necessary.	
		<u>Team 6:</u> Make the case <u>against an immediate change</u> in sourcing cotton from Xinjiang, and why you are taking this position for the sake of the business and brand.	
		DUE: Sunday, Feb. 23 at 11:59 PM	
		(Chapter 8: Foreign Direct Investment; Chapter 9: Regional Economic Integration)	
		Case 4: The Case for or Against Foreign Direct Investment in Hungary DUE: Sunday, Mar. 2 at 11:59 PM	
		Page 27 in text e-book, or Part 2, page 41	
Week 7 Case 4 Due Mar. 2	Team 7 Team 8	https://www.nytimes.com/2022/08/20/world/europe/viktor-orban-hungary- economy.html?unlocked_article_code=1.Fk4.rDql.tUEd9SZtRtSo∣=url-share	
		Assignment: Your financial services company is considering Foreign Direct Investment in Hungary, as a member of the EU and NATO. However, Viktor Orban, the country's prime minister, has moved the country away from democratic policies and values, and now faces economic challenges.	
		Your team has been asked to study and evaluate the pros and cons of such an investment and report back to your senior executive team (using the prescribed case study presentation format!).	
		Make sure that you conduct your own additional research to make your case, beyond the information provided or linked here. Use at least five of your own sources.	
		Team 7: PRO You have decided that FDI in Hungary is the right choice for your company. Explain how you arrived at this decision, what your recommendations are, and how you support these recommendations.	
		Team 8: CON Your team has concluded that your company <u>should not</u> go forward with FDI in Hungary. Describe what you have uncovered, your recommendations, and the information you're using to support these recommendations.	
		DUE: Sunday, Mar. 2 at 11:59 PM	
	Round 2		
	T 1	(Chapter 13: Entering Developed and Emerging Markets)	
Week 9 Case 5 Mar. 23	Team 1 Team 3	Case 5: "Netflix Goes to Bollywood": The Case for Netflix Success in India	

Sull, D. and Turconi, S. (January 30, 2021) "Netflix Goes to Bollywood". MIT Management Sloan School, (21-201).
DUE: Sunday, Mar. 23 at 11:59 PM
See PDF: "Netflix Goes to Bollywood"
Assignment: You are a team within Netflix that has been given the task to decide how to successfully expand within India. You must consider Netflix's company culture and history of success as you put together your set of recommendations for India. Your recommendations will be presented to the CEO, the leadership team, and the Board of Directors. It is critically important that you choose the approach that is not only best for Netflix, but best for the audience in India that you choose to address and explain why. Therein lies the challenge of this case study.
As stated in the closing paragraph of the case from the MIT Management Sloan School paper, "Netflix Goes to Bollywood" (p. 14): "Attracting 100 million subscribers in India raised fundamental strategic questions for Netflix. Which elements of its strategy should Netflix stick to, and which should it be willing to change to grow in India?"
For this case study, it will be up to each team, Team 1 and Team 3, to select the approach they think is best for Netflix's plans for expansion in India. These are informed choices you will make after reviewing the content of this paper and from additional research you may gather. As always, your findings and recommendations should make sense as a whole; your recommendations should support your strategy; and all of this should be delineated within your presentation.
 Once your team chooses its strategy for expansion in India, please consider these issues, as listed from the MIT paper, and provide within your presentation an explanation of your reasoning. Use this list from the paper as guidance: Should Netflix reconsider its premium pricing approach in the country to attract cost-conscious consumers? In a market where most competitors relied on some form of advertising to drive profitability, should Netflix re-examine its pledge to stay ad-free? Netflix had not broadcast live sports or user- generated content in the past, but the company could potentially revisit those choices to attract viewers in the Indian market. Should Netflix continue to operate in the Indian market alone, as it had in all other countries, or work with a local partner? Historically Netflix had avoided large acquisitions but buying or merging with a local player might accelerate its growth in the Indian market. Was it worth the risk? Should Netflix allow leaders of the Indian business to make these choices locally, which would be in line with the company's culture of decentralized decision making? Choices that make sense for the Indian market, however, might undermine the company's overall global strategy. As Netflix leaders grappled with these questions, the competitive landscape continued to evolve, and one overarching question loomed large: Could Netflix

		Make sure to do your research! This is a wealth of information available about Netflix in India that is recent and highly relevant to your case. Use at least five of your own sources. Also – make sure to describe which strategy of international business you are using, as per our text. DUE: Sunday, March 23 at 11:59 PM (Chapter 14: Exporting, Importing, and Countertrade) Case 6: "Higher Education Exporting and International Competitiveness" DUE: Sunday, March 30 at 11:59 PM
Week 10 Case 6 Mar. 30	Team 4 Team 5	 Hill, Charles W.L., "Higher Education Exporting and International Competitiveness". International Business: Competing in the Global Marketplace, 13e. McGraw Hill, 2021. (p. 471) See PDF: <u>Higher Education Exporting.pdf</u> Assignment: You are members of a group representing an American council on higher education. It is your job to state a case that conveys the importance of higher education exporting to U.S. policy makers, who either may not be aware of its importance, or, simply, may not be that interested in this area.
		Please create your presentation as councilmembers trying to convince lawmakers of the importance of higher education as important to US exports, competitive strategy, and as a revenue source.
		 Make sure you address the key issues that will make a strong case in support of higher education exporting, including higher education's impact on US jobs, global competitiveness, and the economy overall. Be sure that your recommendations: 1. Are convincing to policy makers, and 2. Enable them to support reversing the current trends due to policy, as described in this article and in what you will find in your supplemental research, so they themselves can make the case to their peers and constituents.
		DUE: Sunday, March 30 at 11:59 PM (Chapter 15: Global Production and Supply Chain Management)
Week 12 Case 7 April 13	Team 2 Team 7	Case 7: "Blockchain Technology and Global Supply Chains" DUE: Sunday, April 13 at 11:59 PM
		Hill, Charles W.L., "Blockchain Technology and Global Supply Chains". International Business: Competing in the Global Marketplace, 13e. McGraw Hill, 2021. (p. 499) See PDF: <u>Case 7 Blockchain and Global Supply Chains.pdf</u>
		Assignment: You are the SVP of Supply Chain Management. You and your team are considering adopting blockchain technology for your global company, for all the reasons detailed in

		the article included for this case study, attached, as well as in what you discover in your own research: "Blockchains make it possible for ecosystems of supply chain partners (or any business partners) to share and agree upon key pieces of information." Your presentation should be tailored for the CEO, CFO, CMO, CSO, CPO, and COO of your company, all of whom have a vested interest and a say in this matter. <u>Team 2: PRO "Adopt Blockchain"</u> You have decided to <u>recommend</u> adopting blockchain technology for your global
		 company's supply chain. Discuss the pros and cons of this decision, especially the costs and complexities of investing in and implementing blockchain technology. As always, support your recommendations with supporting, detailed statements. <u>Team 7: CON "Do Not Adopt Blockchain"</u> You have decided to <u>recommend against</u> adopting blockchain technology for your global supply chain. Discuss the pros and cons of blockchain, its costs and complexities, and why you think your company is better off without using this compelling technology for your global company and SCM. Make sure your recommendations.
		DUE: Sunday, April 13 at 11:59 PM
	Team 6 Team 8	 (Chapter 16: Global Marketing and Business Analytics) Case 8: "Red Bull" DUE: Sunday, April 20 at 11:59 PM Hill, Charles W.L., "Red Bull". International Business: Competing in the Global Marketplace,14e. McGraw Hill, 2023. (p. 656. See PDF)
		Red Bull Reading for Case Study Presentation.pdf Please watch this video: https://youtu.be/cBRNQMoITPw
Week 14 Case 8 April 20		Red Bull has had remarkable success around the world as the best-known and best-selling energy drink. As a private company, Red Bull has adopted a unique business model and marketing strategy to grow and maintain its dominant market share.
		Red Bull has invested in building the brand to appeal to a broad but well-defined segment of the market. What's more, the company has never hesitated to invest significant amounts in extreme sports, sports teams, sponsoring athletes, and more. All of this is very interesting targeting considering the idea for Red Bull's global expansion came from one of the founders discovering the drink as an antidote for his jet lag after a long flight! Sports was not part of the positioning.
		Now, some of the major players in the food and beverage world are threatening to make a run at Red Bull again, possibly affecting Red Bull's market share and profitability. It is not known for certain, but these large companies may target a possible weakness: Red Bull's high sugar and high caffeine content are not exactly the healthiest ingredients. Should Red Bull change its strategy or its product?

Assignment: Teams 6 and 8: You are the Chief Marketing Officer(s) and the leadership teams for global marketing for Red Bull. You are faced with the above situation. You must present to the two founders of the company your research, insights, and data-backed and well- reasoned rationale for your decisions and recommendations.
Remember: You are presenting to the founders. They know the brand but want to hear your unique perspective on what to do next. You must bring a recommendation, as a member of the executive leadership team, so your focus must go beyond branding and marketing programs and extend to the larger context of Red Bull's business overall: discuss the financial and operational impact of your recommendations.
Address how will you continue to win against competition, identify growth opportunities, and solidify the company's brand positioning?
In addition to the information in this case and the video provided, investigate existing, recent articles and research to describe the most up-to-date information available about Red Bull's performance.
Make sure your recommendations are addressed to the founders as if you were a member of the executive team. These must come across as your team's recommended actions for maintaining revenue and market share growth, and for protecting the Red Bull brand – and the entire business itself.
DUE: Sunday, April 20 at 11:59 PM

IMPORTANT: THIS IS THE MANDATORY BUSINESS FORMAT YOU MUST FOLLOW FOR ALL PRESENTATIONS!

Cases must be written in this business style and posted in Canvas.

All team cases are due on Sunday at 11:59 PM before general availability for the class on Monday, per the schedule. Case Study Presentations must be posted in TWO sections, your team's Case Study Assignment and your team's discussion section, by 10:00 AM on Monday so all students can see and comment on them. All cases should use PowerPoint or presentation slides with a voice-over recording or presenter window. <u>Please structure your presentation so each team</u> <u>member's contribution to this presentation is clearly shown, as much as this is possible.</u> Team collaboration and roles should also be evident within the related class discussion forum.

Format

Compose concise sections and statements. Employ bullet points; telegraphic style is acceptable.

Each team must follow and use all sections of this common business presentation format:

1. <u>Agenda</u>

List your table of contents in the briefest possible description.

2. <u>Executive Summary</u>

In one page, describe the essence of the problem, findings, recommendations, and next steps. Include all these elements on this page. Imagine you are writing this for a senior-level executive who only has time to read this one page of the presentation. Everything you want them to know about what follows in the full presentation should be in the most concise form. Additionally, you are revealing, upfront, your recommendations. What follows in the body of the presentation should logically state your case with research, supporting evidence, recommended

actions, and support for these actions. Please ensure that this Executive Summary page and the rest of the presentation are synchronized.

3. <u>Purpose</u>

What is the "trigger" for this case? What problem, challenge, or issue triggered the need for this presentation? 4. Situation Analysis

Appraise the current state and discuss the set of important facts regarding the issue you're investigating. Select the key issues that are important for the reader/decision-maker to know about as background. Cite data, research, and all sources (as provided in the case, and seek more if you choose).

5. Findings

Describe what you have discovered based on your investigation. Express the key insights you have assembled. This requires analytical thought, synthesis of different data, and logical, concise, and persuasive statements. <u>Your</u> research should be thorough and must contain at least five new sources.

6. Recommendations and Support

Describe your list of actions centered on your findings. <u>Support your recommendations</u> with research, data, and analysis, tying them back to what you discovered in your findings and what we are covering in the course.

7. <u>Summary</u>

Construct your recommendations into your closing thoughts. This must be the essence of what you want the reader to take away from your presentation. This is your opportunity to emphasize your summarized information so your audience clearly knows how and why you arrived at your recommendations and can then support them for approval and funding. If you believe further actions are required, such as additional research and investments, specify this here.

***** IMPORTANT ******

Please read and follow the above carefully. In addition to other criteria cited in this syllabus for these presentations, the grade you receive for your Case Study Presentation will reflect how well you follow this specific set of instructions.

Good luck with your presentations!

NOTES: How to Succeed in This Course

This is to provide even more focus on what will help you earn 15 points for your presentations and 2 points for your discussion contributions.

Please make certain to revisit and pay careful attention to the criteria and requirements outlined in these sections in the syllabus:

- Case Study Presentations must follow mandatory guidelines.
- Carefully review the Presentation Schedule and Team Assignments section.
- Class Discussion should express your point of view about the subject; teams must respond to comments.
- Cases must be written in the mandatory business-style format.
- Do not miss any discussion assignments! Every point matters.
- Research must include at least five of your own sources, all of which must be cited.

Here are some additional pointers:

- 1. Make certain to follow the direction and spirit of each assignment. If you are asked to role-play, e.g., as a company executive presenting to the CEO or an executive team or board of directors, please ensure your presentation is written that way. Please do not risk losing points by disregarding this requirement.
- 2. As mentioned above, **be clear about to whom you are presenting**. Is it to an executive team? To the CEO? Create your presentation and message with these executives in mind.

- 3. **Do your own research!** What I provide for the case description is only a starting point. You must conduct your research and build out your case with thorough, up-to-date information, including at least five new sources.
- 4. **Remember to apply course concepts.** I have aligned the cases with the readings. Please apply and convey what is assigned in the textbook and in my lectures to your cases and discussion comments.
- 5. **Please watch your spelling and grammar.** These errors affect your credibility in a professional setting, especially in a senior-level executive meeting.
- 6. **Follow the prescribed format.** Pay special attention to the requirements for each section, especially the Executive Summary and the Recommendations pages, as they are specifically defined.
- 7. Make sure your presentations work as a complete, end-to-end work. It is evident when teams have not "tested" this logical flow themselves before submitting their presentations.
- 8. Use citations and sources. See point 3.
- 9. **Case Study Presentation Teams:** Please actively engage in the discussions and comment on or respond to your colleagues' observations. Your participation is worth points toward your final presentation grade.
- 10. Adhere to Discussion Criteria: some discussion comments in past classes have veered toward whether a student liked the presentation or not or their thoughts about the layout or graphics. If this is all that you comment on, you will not earn points and receive a zero (0) for the discussion (see page 4 in the syllabus).

Please keep in mind that "your comments should be unique; they should reflect your own and other's expressed thoughts; and your comments should demonstrate your understanding of course concepts." I will focus on and grade your comments based on this last point.

11. **Discussion comments are not texts; keep them professional.** They are to be treated as if this were a business discussion within a business presentation environment. Please employ proper spelling, grammar, and complete sentences.

Previous classes have made some terrific comments and observations; I expect the same with this class! It is great to see some excellent additional research added! Please keep this momentum going!

I write this to help you learn and earn the best possible grade in this course. I want to ensure everyone follows the specific directions necessary to earn the highest grade for each assignment and the course overall!

Best of luck!

Ron Greenberg

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